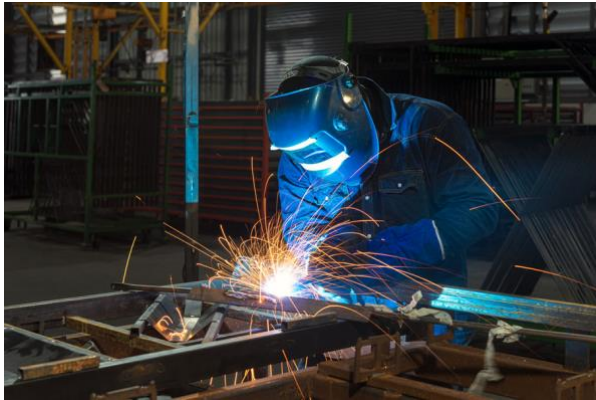


Available for Acquisition Welding & Fabrication Company



TRANSITIONS
IN BUSINESS®
Sell Wisely. Buy Confidently.

Price: Accepting Offers For Business and Building/Real Estate



HIGHLIGHTS

- ✓ In business 35 years
- ✓ Excellent industry reputation
- ✓ Experienced, dedicated staff
- ✓ Customer retention

BUSINESS SUMMARY

Twin Cities based welding and fabrication company in business for 35 years offering welded and assembly services to commercial and military customers. Excellent customer retention with customers across very diverse markets. All welders are trained and certified within AWS and ASME standards. Real estate can also be included in the sale.

COMPETITION

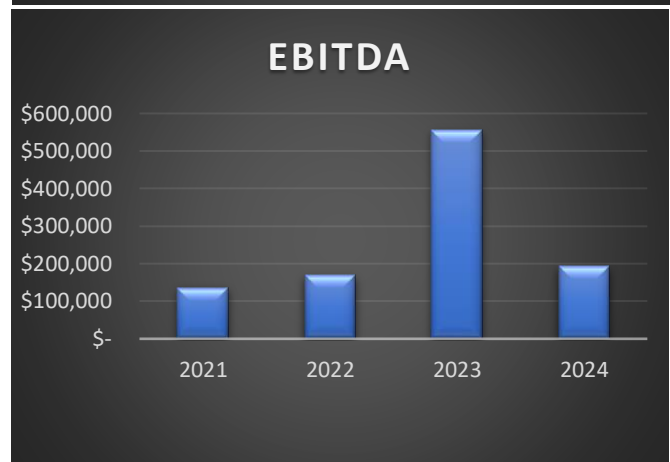
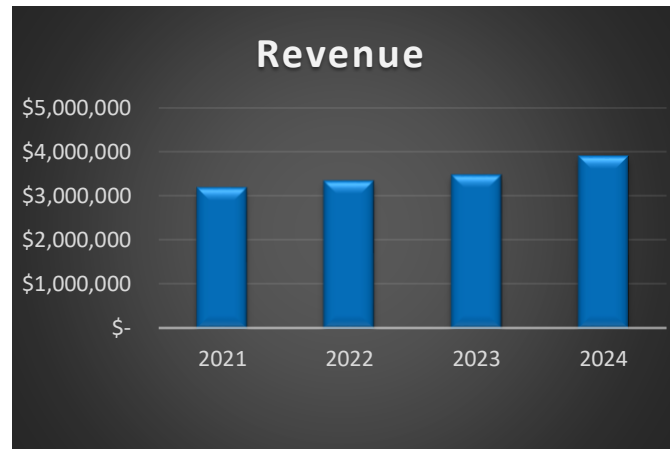
This company is capable of handling customer specific applications, procedures, and compliances that many competitors are not trained or qualified to oversee.

FINANCIAL SUMMARY

Profitable business with strong financials.

2024 Revenue: \$3,901,629

2024 Adjusted EBITDA: \$191,950



CUSTOMER TESTIMONIAL

"This company is outstanding! I have had the pleasure of working with them for three plus years and have been thoroughly impressed with their quality of work, tracking of open projects, communication, and ability to go "above and beyond" to meet our expectations. Their team is friendly, helpful, efficient, and incredibly responsive. I would recommend them for your next welding project, big or small!"

Sam Thompson, CBI, M&AMI
952-405-8470
sthompson@transitionsib.com

Transitions In Business
6550 York Ave South, Suite 205
Edina, MN 55435